

DEUTSCHE MASSIVUMFORMUNG

LIGHTWEIGHTforging

www.LIGHTWEIGHTforging.com

Phase III Hybrid Passenger Car (HEV) and Heavy-Duty Commercial Vehicle (HDV)

2017 - 2018

Automotive Lightweight Design with Forging



Lightweight Forging Initiative Forging and Steel Industry										
Study of industrial lightweight design potential with 24 partners	Study of industrial lightweight design potential with 28 partners	"Lightweight Forging" Research Network	Study of industrial lightweight design potential with 39 international partners							
Phase I Passenger Car 2013–2014	Phase II Light Commercial Vehicle 2015–2016	2015–2018	Phase III Hybrid Car/ conv. CV 2017 – 2018							

Automotive Lightweight Design with Forging



• Phase I (2013 – 2014) – Medium-Sized Passenger Car

- 15 forging companies
- 9 steel manufacturers
- 42 kg of lightweight design potential

• Phase II (2015 – 2016) – Light Commercial Vehicle (LCV, up to 3.5 t)

- 17 forging companies
- 10 steel manufacturers
- 1 engineering service provider
- 99 kg of lightweight design potential

• Phase III (2017 – 2018) – Hybrid Passenger Car and Heavy-Duty Vehicle

- 22 forging companies
- 12 steel manufacturers
- 3 machine manufacturers for forging machines
- 2 automotive companies
- International cooperation for the first time (Western Europe, USA, Japan)
- 93 kg (HEV) und 124 kg (HDV) of lightweight design potential

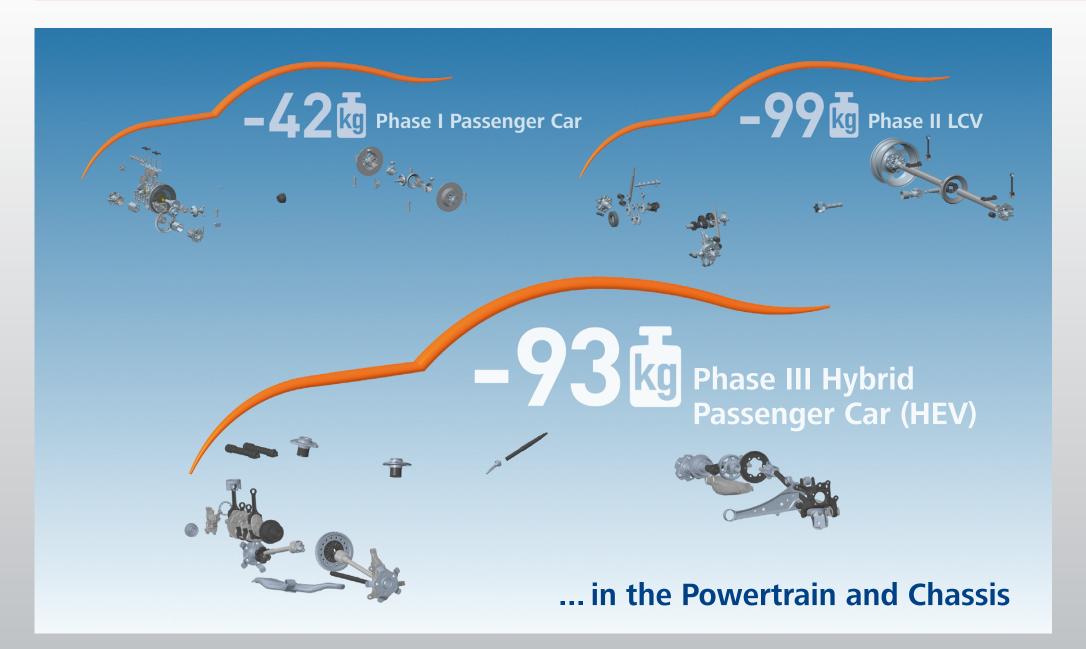
• The "Lightweight Forging" Research Network (2015 – 2018)

- 64 companies from the entire process chain,
 - 4 research associations and 10 research institutes
- 6 subprojects
- Goal: to render vehicles lighter using modern steel materials as well as through part design and production methods

Significant reduction in energy consumption and CO₂ emissions through NEW lightweight solutions based on design and material concepts for forged components

Lightweight Forging...





Lightweight Forging...





... in the Transmission, Propeller Shaft and Rear Axle

The Cooperation Partners of the Initiative







Lightweight Research Projects – Public R&D and Metastudies

		Project	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
	ULTRALIGHT	ULSAB/S/C																				
	NSB [®]	NewSteelBody																				
	SuperLightCar)	SuperLIGHTCar																				
	InCar ° InCar°plus	InCar / InCar plus																				
stry	Future <mark>Steel</mark> Vehicle	FutureSteelVehicle																				
indu	FEV	FEV LDV Mass Reduction																				
otive	= EDAG	EDAG LDV Mass Reduction																				
utom	e-light	E-Light																				
General automotive industry	LIGHT - eBODY	Light e-Body																				
Gen	EOLUTION	EVolution																				
	🧐 ALIVE	ALIVE																				
	urban <i>ev</i> *	Urban EV																				
	Behicle	BEHICLE																				
	LIGHTWEIGHTforging	LIGHTWEIGHTforging																				

Project Motivation: Hybrid Electric Vehicle

LIGHTWEIGHT**forging**

Emissions Legislation



- Reduction of CO₂ emissions to achieve the fleet targets \rightarrow target of the EU by 2020: 95 g CO₂/km
- In order to fulfill global **CO**₂ legislation, a significant increase in efficiency is required
- Regulation of **noise emission** and time-dependent **noise protection**

Entry Restrictions



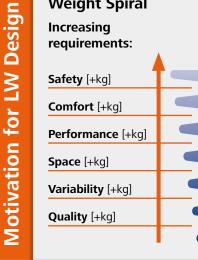
- Expansion of environmental zones
- Tightening of entry restrictions in cities

Approach

Weight Spiral

Main Drivers

Increasing requirements:



- Increasing demands led to increasing vehicle mass
- Reversal of the weight spiral through lightweight design
- Suppliers can contribute manufacturing know-how (bottom-up approach)

Megatrends

Electromobility

- Potential for global CO₂ reduction
- Local emissions and noise reduction

Autonomous Driving

- Potential for improved fuel economy
- Potential for fewer accidents
- Reduction of time expenditure

Lightweight Design

- Reduction of fuel consumption
- Environmental protection and contribution to sustainability
- Reduction of resources
- Improved driving experience and increased safety
- Compensation of additional weight due to the electrical powertrain and of the effort involved in vehicle safety
- Payload increase



Emissions Legislation



- In order to fulfill the global CO₂ legislation, a significant increase in efficiency is required
- Emissions standards demand new technologies
- Regulation of **noise emission** and time-dependent **noise protection**

Cost Reduction

Main Drivers

Drivers

Secondary



- In the commercial vehicle sector, **TCO** is the most important factor
- Innovation to reduce costs of acquisition and/or operating costs
- Lightweight design can increase transport capacity (payload)
- Autonomously driven vehicles could reduce personnel by up to 90 %

Entry Restrictions



- Inner city delivery traffic with commercial vehicles is particularly restricted
- In future, a significant **expansion of environmental zones** and an **increase in entry restrictions** are to be expected

New Requirements



- Framework conditions such as the increase in **e-commerce** are demanding global solutions from OEMs and suppliers
- Diverse customer requirements are rendering it necessary to offer an increasing number of **vehicle types**

Megatrends

Electromobility

- Potential for global CO₂ reduction
- Local emissions and noise reduction

Autonomous Driving

- Reduction of personnel costs
- Potential for improved fuel economy
- Potential for fewer accidents

Lightweight Design

- Reduction of fuel consumption and/or increase in payload
- Increase in vehicle efficiency
- Reduction of resources
- Environmental protection and contribution to sustainability
- Reduction of load on roads
- Reduction of noise pollution



Method:

Context Analysis

- Trends and drivers of the HEV industry
- Analysis of the developments in the powertrain
- Overview of public research

Benchmarking

- Systematic disassembly and documentation of a reference vehicle
- Generation of an online documentation tool for documentation and evaluation

Workshops

 Holding facilitated workshops on the powertrain and chassis with experts from the Initiative



1. Determining the Overall Vehicle Weight

Reference Vehicle: Compact SUV Hybrid drive system, System power: 145 kW (197 PS) Battery: 1.6 kWh Max. speed: 180 km/h Gross vehicle mass: 2,205 kg

2. Disassembly of the Entire Vehicle







HV Battery

3. Listing and Naming all Individual Components

4. Component Analysis

Component Code	Naming Component	Weight [kg]	x [mm]	y [mm]	z [mm]	Material	Number	Thread Type (z.B. M12)	Thread Pitch	Thread Length [mm]	SC
42201010101	riousing air conditioning compressor (part	1.255	135	162	153	Aluminium					
	Sciew (type 1) nousing air conditioning	0.04	18	18	108	Steel	1	M8	1.25	103	n.a.
42201010103	nreated boindosing an conditioning	0.041	8	8	117	Steel	2	M8/M8	1,25/1,25	n.a.	n.a.
42201010104	rvar(type 1) (netadeu por nousing an	0.007	18	18	8	Steel	2	M8	1.25	n.a.	n.a.
42201010105	noushigran curranoning compilessor (parc	0.53	115	48	131	Aluminium					
	3crew (type 1) noosing an conditioning	0.006	12	12	25	Steel	6	M6	1	19	n.a.
42201010107	Sean(typen) / notisiting air concisioning	0.009	115	1	131	Steel					
	Searytyper2/notsiling air concisioning	0.002	65	2	77	Plastics					
42201010109	noosing an condicioning compressor (parc	0.369	100	49	100	Aluminium					
42201010110	Rousing an conditioning compressor (pair	0.193	100	42	100	Aluminium					
	flousing air conditioning compressor (pair	0.174	132	100	46	Aluminium					
42201010112	Screw (type 1) nousing air conditioning	0.005	10	10	33	Steel	3	M5	0.8	30	n.a.
42201010113	Gronnee (ry/sert) Screw (cyperr) nousing	0.0003	10	10	1	Steel	3				
42201010114	Seantypenimosingramovilonthing	0.01	133	100	5	Steel/Plastics					
42201010115	seantypers/notising an concisioning	0.0005	22	22	6	Plastice					

Project Procedure: HEV – 2



... Transmission Modelling

- Transmission model
- Assessment of the influencing variables with the Institute of Product Engineering Karlsruhe (IPEK)
- Development of permissible steel alternatives
- Assessment of hard and soft influencing factors on transmission design

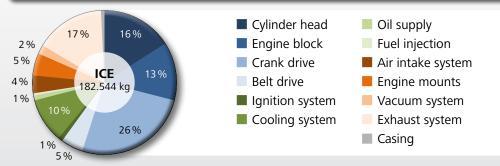
Deriving Lightweight Design Potential

- Identifying the lightweight design potential of forged components in the powertrain and chassis
- Implementation in the form of concrete lightweight design proposals

Documentation

- Accompanying PowerPoint presentation
- Implementation of an online database

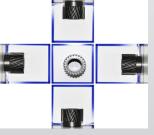
5. Weight Distribution of the Assembly Groups



6. Photo Documentation







Sun gear 2

Installation position

7. Database Implementation





Method:

Context Analysis

- Trends and drivers of the HDV industry
- Analysis of the developments in the powertrain
- Overview of public research

Benchmarking

- Systematic disassembly and documentation
- Generation of an online documentation tool for documentation and evaluation

Workshops

 Holding facilitated workshops on the transmission and powertrain with experts from the Initiative

and in addition...

1. Reference Sub-Systems

Torque converter:

- 12-speed transmission
- 290.34 kg

Rear axle with differential and propeller shaft:

• 618.91 kg

2. Disassembly of the Sub-Systems





Torque converter

Rear axle

3. Listing and Naming all Individual Components

4. Component Analysis

Component Code	Naming Component	₩eight [kg] ▼	и [mm]	у [mm] 	z [mm] ~	Material	Number	Thread Type V	Thread Pitch	Thread Length [mm]	SC
22104070101	Planet gear 1	1.305	42	91	91	Stahl					
	Support planet gear 1	0.324	65	35	35	Stahl					
22104070103	Grub screw (type 1) support planet gear 1	0.002	6	6	14	Stahl	1	M6	1	n.a.	n.a.
22104070104	Guard plate planet gear 1	0.019	6	66	65	Stahl	2				
22104070105	Cimication controller toter tote anny praner	0.004	1	44	44	Stahl	2				
22104070106	Guard plate planet gear 1 Crimication control international pranet Collider rolls control roller bearing pranet control	0.006	40	5	5	Stahl	25				
22104070107	Planet gear 2	1.305	42	91	91	Stahl					
22104070108	Support planet gear 2	0.324	65	35	35	Stahl					
22104070109	Grub screw (type 1) support planet gear 2	0.002	6	6	14	Stahl	1	M6	1	n.a.	n.a.
22104070110	Guard plate planet gear 2	0.019	6	66	65	Stahl	2				
22104070111	Guard plate planet gear 2 Crimitation cylinden olien bearing planet	0.004	1	44	44	Stahl	2				
22104070112	cyloderrois cylinderroller bearing planet	0.006	40	5	5	Stahl	25				
22104070113	Planet gear 3	1.305	42	91	91	Stahl					
22104070114	Support planet gear 3	0.324	65	35	35	Stahl					
2210407015E	C. L 6 0	0.002	6	6	14	Sec.14	1	MC			

Project Procedure: HDV – 2



... Transmission Modelling

- Transmission model
- Assessment of the influencing variables with the Institute of Product Engineering Karlsruhe (IPEK)
- Development of alternative steel materials
- Assessment of hard and soft influencing factors on transmission design

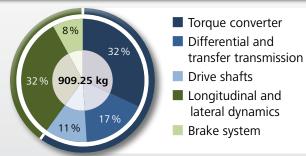
Deriving Lightweight Design Potential

- Identifying the lightweight design potential of forged components
- Implementation in the form of concrete lightweight design proposals

Documentation

- Accompanying PowerPoint presentation
- Implementation of an online database

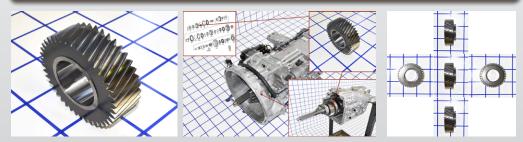
5. Weight Distribution of the Sub-Systems





Vacuum system

6. Photo Documentation



Gear constant drive 1 Drive shaft 1

7. Database Implementation

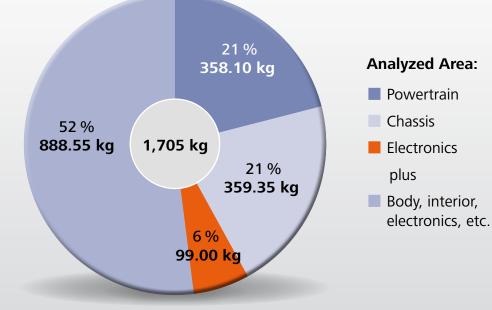


Weight Distribution: HEV

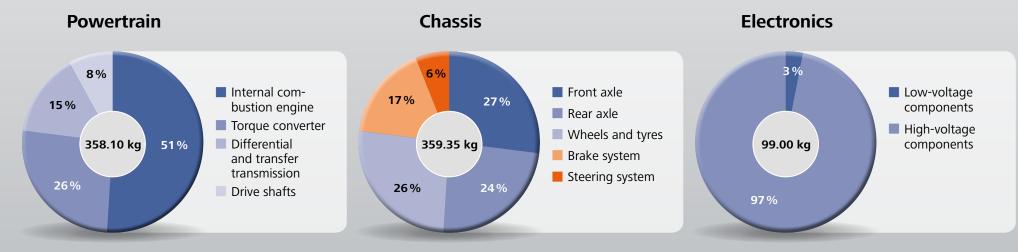




- Hybrid drive system,
 System power: 145 kW (197 PS)
- Battery: 1.6 kWh
- Max. speed: 180 km/h
- Gross vehicle mass: 2,205 kg



Weight Distribution in Analyzed Vehicle Areas

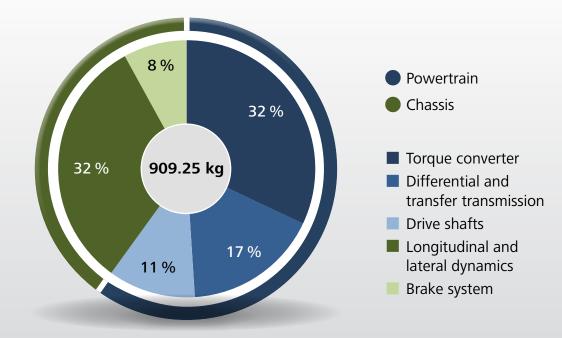


Weight Distribution: HDV

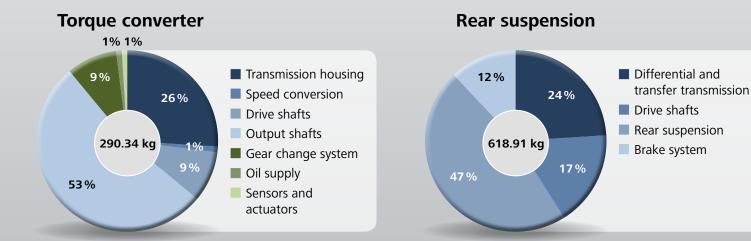


Reference Sub-Systems:

- Torque converter
 - 12 gears
 - 290.34 kg
- Rear suspension (incl. propeller shaft)
 - 618.91 kg



Weight Distribution of the Sub-Systems





Workshops with **80 experts** from **39 companies** Analysis of **4,067 components** from the entire HEV and HDV sub-systems

Formulation of **983 lightweighting ideas** in total, which can be sub-divided into various lightweighting categories

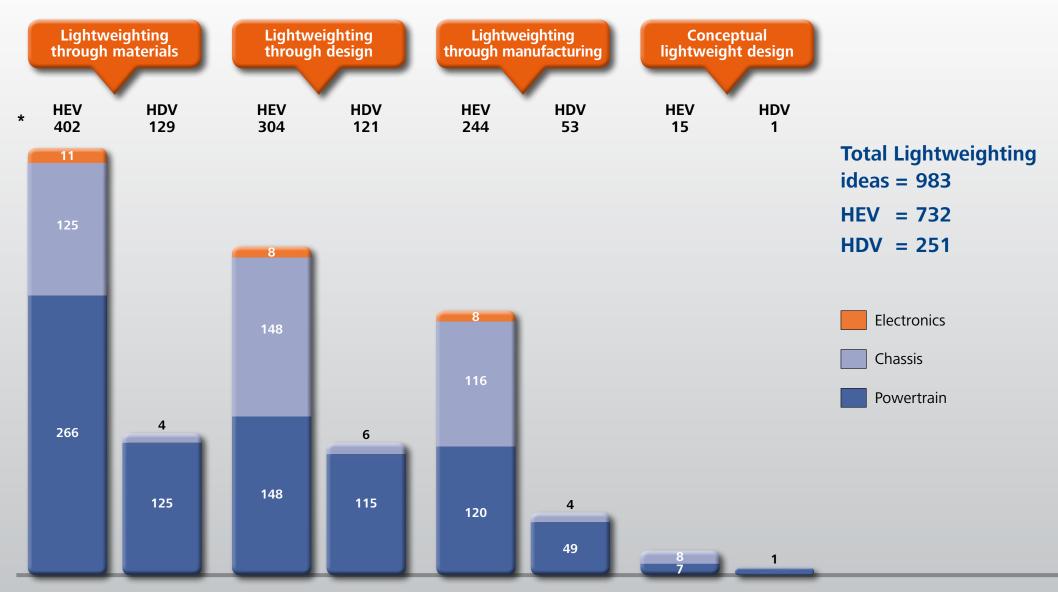
Main documentation in the **benchmarking** database

Impressions from the workshops



Evaluation of the Lightweighting Ideas



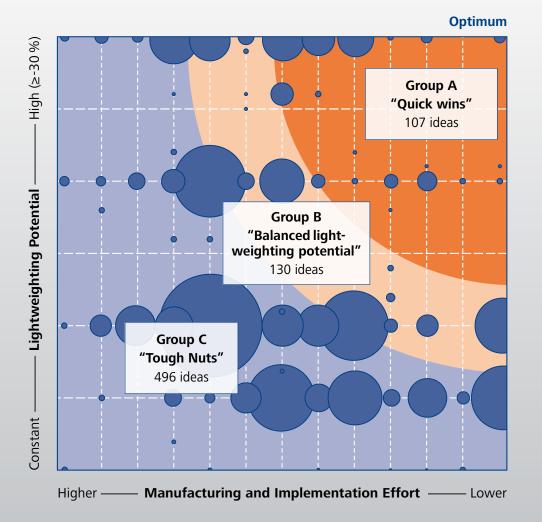


*Lightweight design ideas can often be assigned to various lightweighting categories. The use of a new material may lead to an adapted manufacturing process, for example.

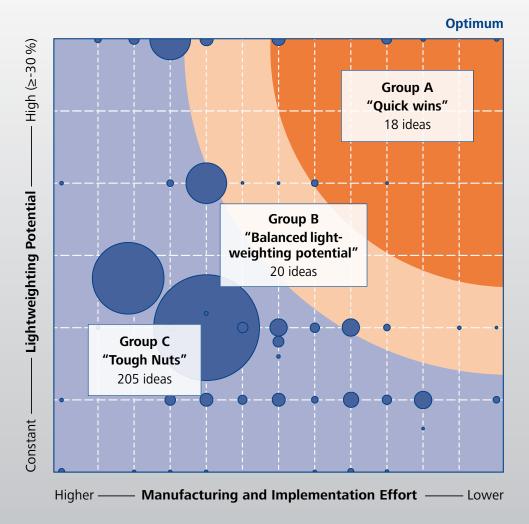
Portfolio Charts of the Lightweighting Ideas



HEV



HDV

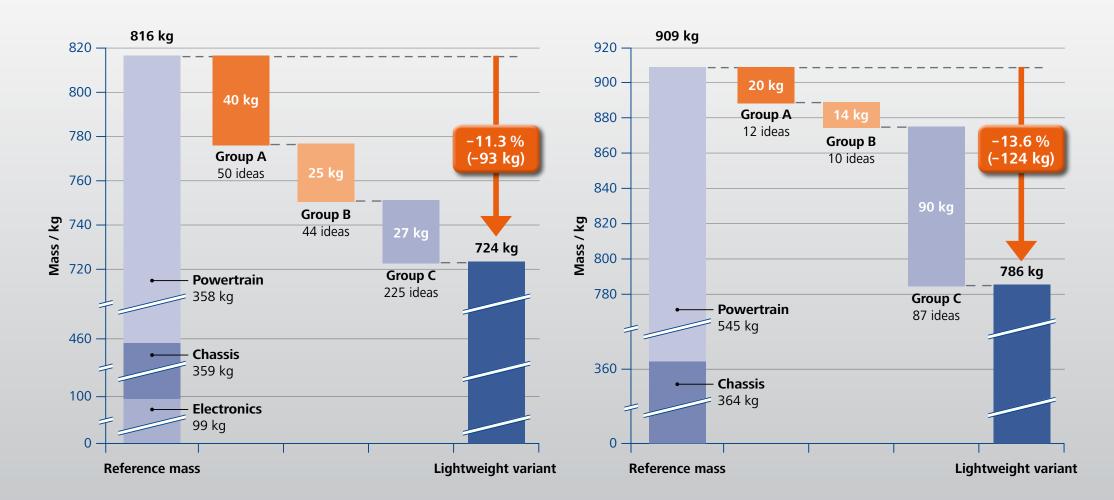


The blue circles show the number of ideas in this point.

Portfolio Evaluation



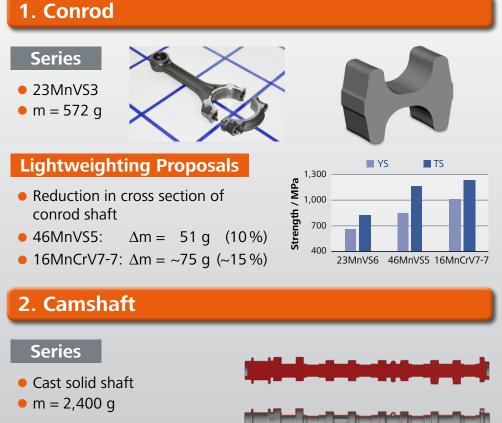
HEV



HDV



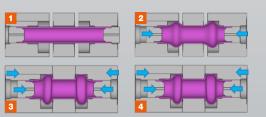
Combustion Engine



Lightweighting Proposal

- Forming from steel tube with internal pressure
- ∆m = 1,800 g (400 %)



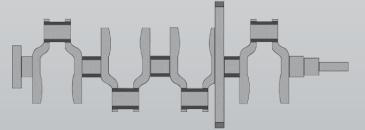


3. Crankshaft



Lightweighting Proposals

- Material proposals \rightarrow estimated $\Delta m = 1,700 \text{ g} (11 \%)$
 - SolamB1100
 - Higher strength 46MnVS5
 - 46MnVS6 or bainite
 - Microalloyed C50
 - Reduced sulphur content
- Design proposal → △m = 5,100 g (42 %)
 - Forged single parts with pockets or cavities
 - Joined by laser welding using means of hollow bearing pins





Front Electric Motor and Powertrain

4. Rotor Shaft

Series

- Two-part solution: with central shaft press fit into outer part
- m = 3,180 g

Lightweighting Proposal

- Two-part solution
- Right bearing flange: laser welding or shrinking
- ∆m = 701 g (29 %)

5. Tripods

Series

- Circular on the outside
- m = 957 g

Lightweighting Proposal

- Forged contour on the outside
- 50CrMnB5-3 (H50)
- ∆m = 156 g (19 %)



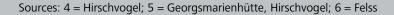
6. Drive Shaft

SeriesMachined from bar

• m = 2,160 g

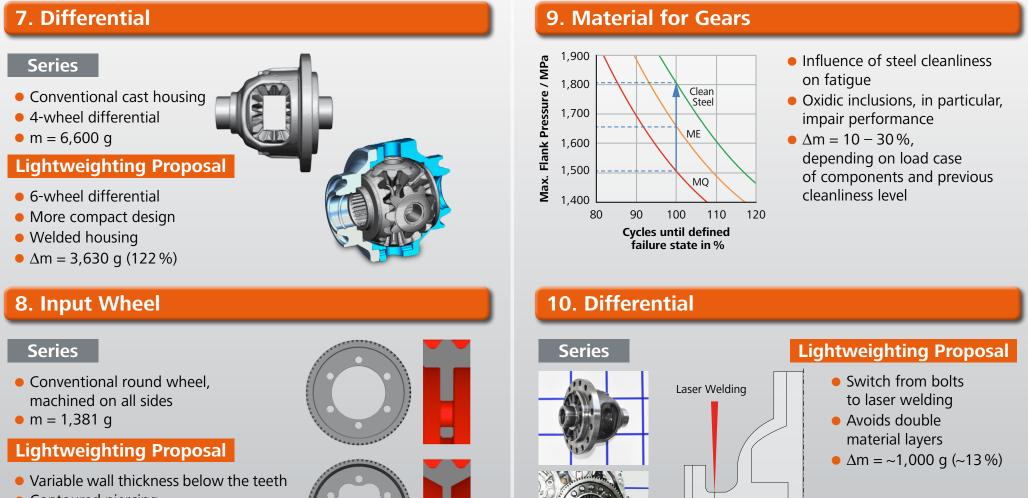
Lightweighting Proposal

- Swaged from tube
- Spline axially forged
- Resource-efficient manufacturing
- Variable wall thicknesses can be produced without machining
- Internal undercut
- ∆m = 860 g (66 %)





Powertrain



- Contoured piercing
 16MnCrV7-7 (H2):
- Hardenability $\uparrow \rightarrow$ Tooth width \downarrow
- ∆m = 353 g (34%)



Chassis – 1

11. Steering Rack

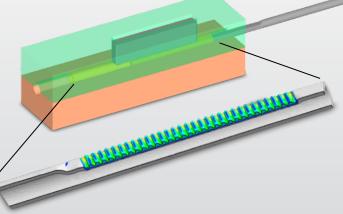


• Solid bar

- Teeth produced by machining and induction hardening
- m = 2,611 g

Lightweighting Proposal

- Production from tube
- Forging of teeth with toothed punch and mandrel
- $\Delta m = 1,338 \text{ g} (95\%)$

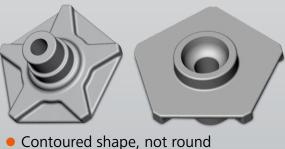


12. Wheel Hub



• m = 1,637 g

Lightweighting Proposal A



- Stiffness-increasing structures
- $\Delta m = 436 \text{ g} (36\%)$

Lightweighting Proposal B



- Direct connection of brake disc to wheel hub
- No hat shape on brake disc
- $\Delta m = \sim 400 \text{ g}$ (+ lighter brake disc)



Chassis – 2

13. Stabilizer

Series

- Tube with constant wall thickness
- m = 3,880 g

Lightweighting Proposal

- Tube with variable wall thickness
- Increased thickness in corners
- Δm = 1,550 g (66.5 %)

14. Steering Knuckle

Series

- Cast iron
- m = 5,060 g



Lightweighting Proposal

- Forged aluminium
- YS = 350 MPa,
 TS = 390 MPa
- ∆m = 3,320 g (191 %)



Series

- Part comprising several steel sheets, joined with rubber bearing
- m = 960 g

Lightweighting Proposal

- Aluminium forging
- Crimped rubber bearing
- $\Delta m = ~200 \text{ g} (~25 \%)$





16. Rear Transverse Strut

Series

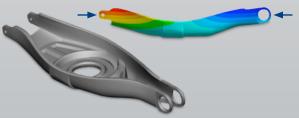
 Welded design from deep-drawn sheet metal and stamped-bent parts

• m = 3,080 g



Lightweighting Proposal

- Aluminium forging (here still in simplified form)
- Stiffness in longitudinal direction +4%
- ∆m = 310 g (11 %)





Lightweighting Proposal

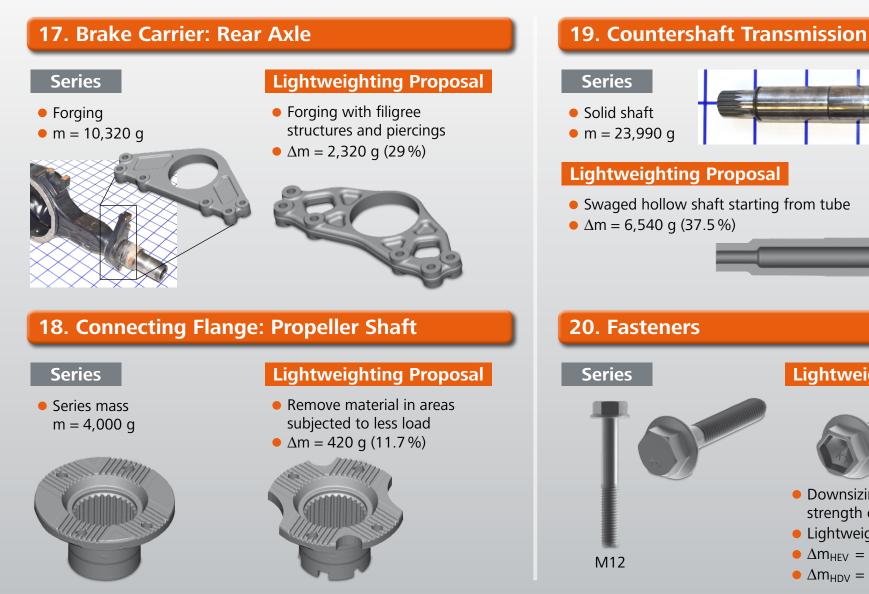
Downsizing by

Lightweight head • $\Delta m_{HEV} = 5,600 \text{ g}$

• $\Delta m_{HDV} = 1,600 \text{ g}$

strength class 15.9U

Lightweight Potential in the Heavy-Duty Vehicle



Sources: 17 = Hammerwerk Fridingen; 18 = Buderus Edelstahl; 19 = Linamar Seissenschmidt Forging; 20 = Kamax

M10



Wide Spectrum of Quality and Special Steels – Steels with High-Strength and High Toughness

- Steel variety leads to application-oriented part design
- Combination of high strength and high toughness leads to lightweighting through materials
- Material family trees enable targeted product-based material selection

Properties of Steel Bar

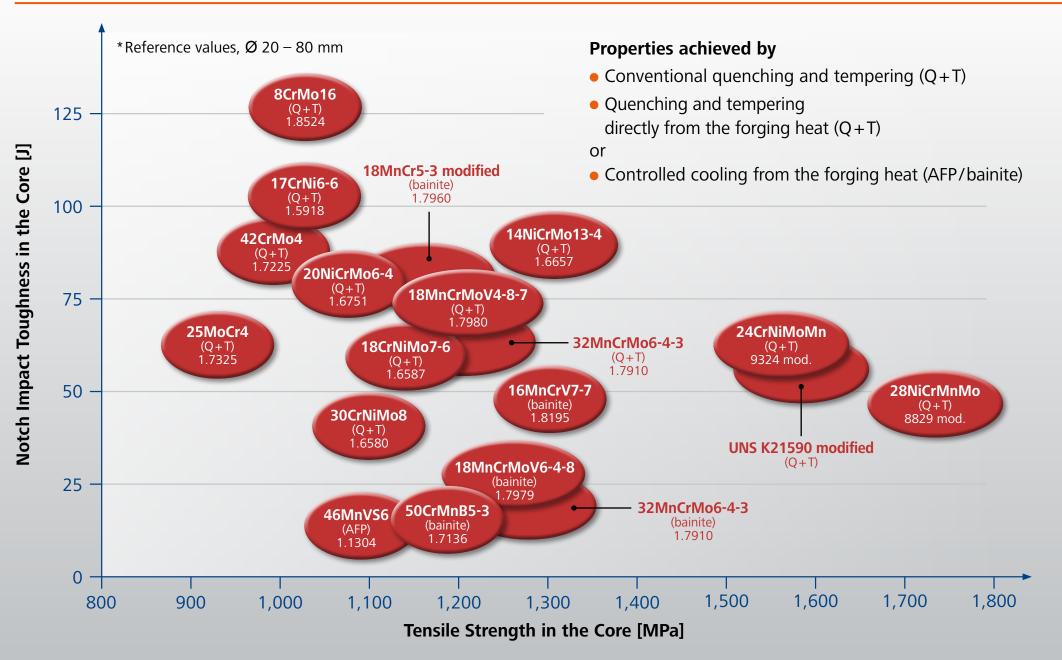


Microstructure-dependent strength and toughness of steel bar

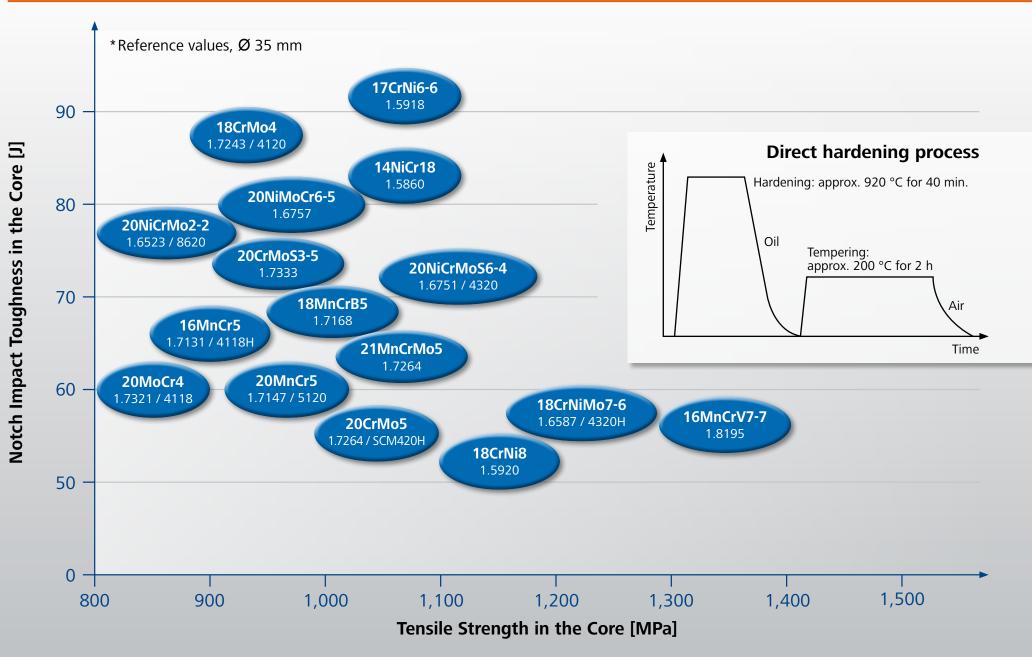


Tensile Strength

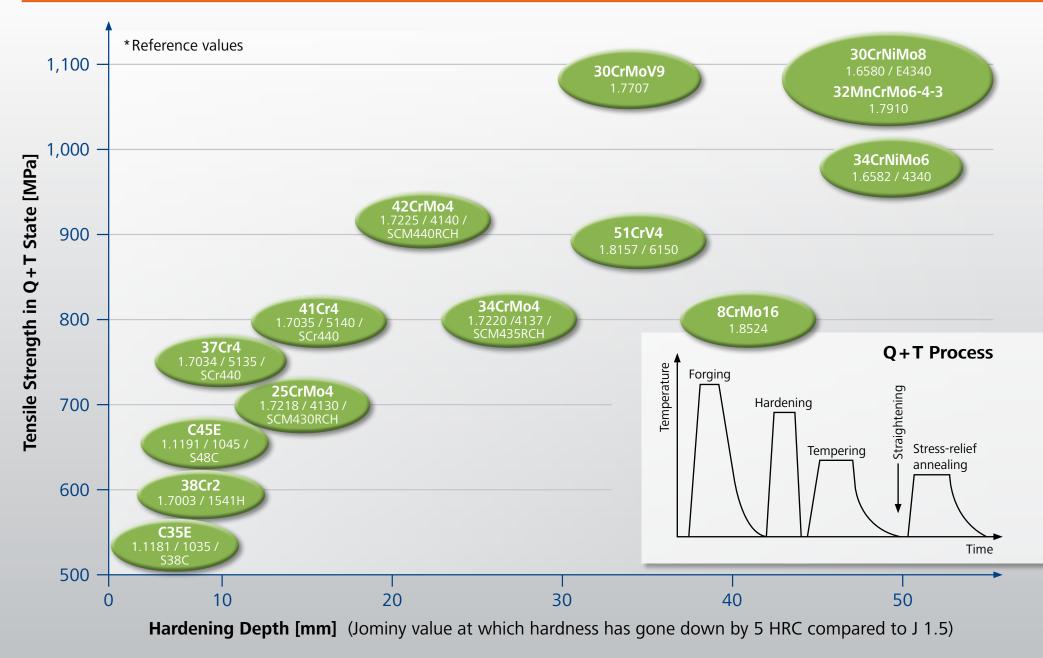
Material Family Tree "High-Strength Special Steels"*



Material Family Tree "Case-Hardening Steels"*



Material Family Tree "Quenched and Tempered Steels"*



Lightweighting with High-Strength Steels

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1. Drive Shaft Differential

Series

- Case-hardening steel SCr420H
- m = 1,182 g

Potential

- High-strength case-hardening steel 16MnCrV7-7 (H2) and improved manufacturing enable reduction in cross section
- m = 875 g
- ∆m = 307 g (35%)

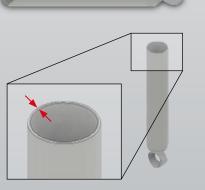
2. Shock Absorber

Series

- Steel tube e.g. E235 (1.0308)
- Wall thickness 2.8 mm
- m = 1,054 g

Potential

- High-strength tube FB590
- Wall thickness 2.0 mm
- m = 804 g
- ∆m = 250 g (31 %)



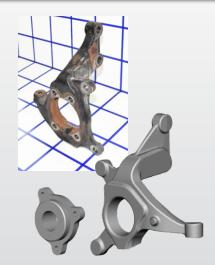
3. Wheel Carrier: Front Left

Series

Cast iron (TS = 400 - 600 MPa)
m = 5,060 g

Potential

- Steel forging made of ferriticpearlitic or bainitic steel
- TS = 1,100 MPa
- m ≈ 4,100 g
- $\Delta m \approx 960 \text{ g} (23 \%)$



4. Conrod

- Series
- 23MnVS3
 m = 572 q



Potential

- High-strength steel 36/46MnVS6Mod $\rightarrow \Delta m \approx 35 \%$
- Other high-strength steels:

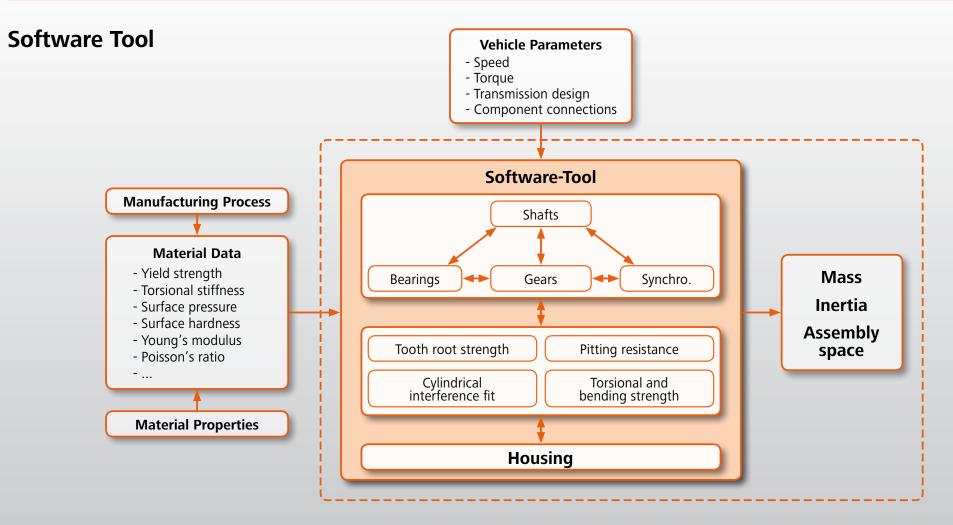
27/30/38 MnVS6 or similar; 16MnCrV7-7, S40C + P

Sources: 1 = Hirschvogel, Georgsmarienhütte; 2 = BENTELER; 3 = ArcelorMittal;

4 = TimkenSteel, Nissan Motor, Deutsche Edelstahlwerke, Nippon Steel & Sumitomo Metal, Schmiedetechnik Plettenberg, Georgsmarienhütte, Saarstahl, ArcelorMittal

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Lightweighting Potential of High-Performance Steels

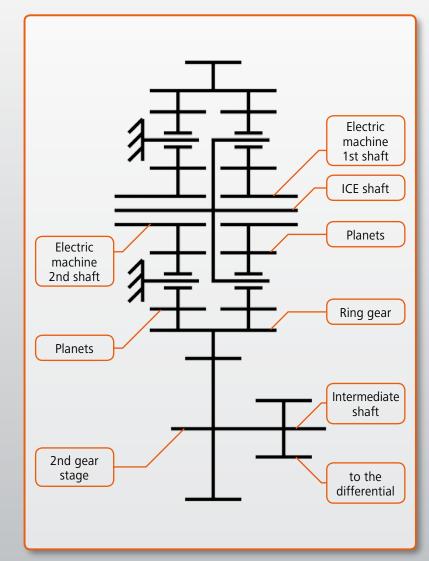


- Dimensioning of the shafts according to DIN 743
- Dimensioning of the gears according to DIN 3990
- Dimensioning of the planetary gear according to VDI 2157
- Dimensioning of cylindrical interference fit according to DIN 7190

Software Tool

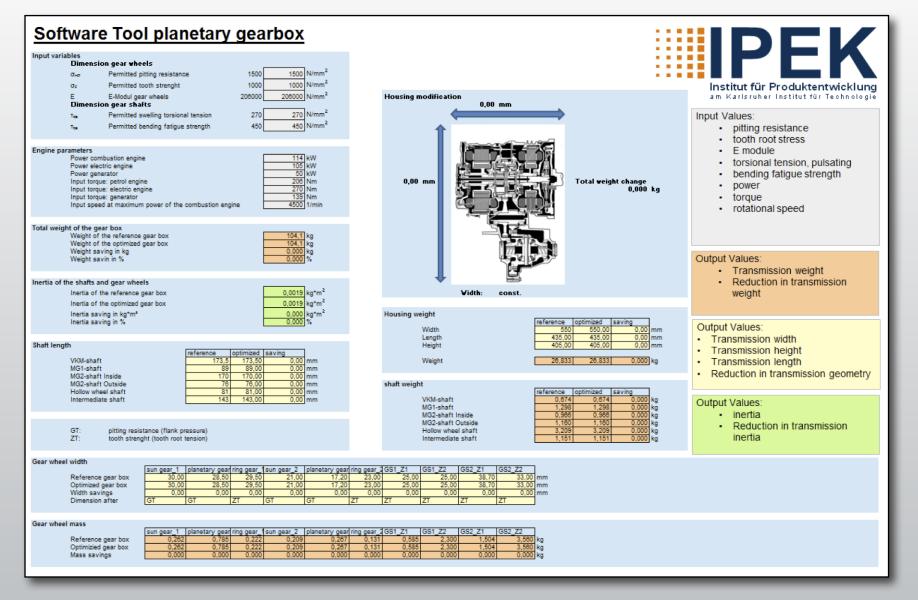
- Development of a model for rough design / calculation of transmission design and mass
- Model created and verified for:
 - e-hybrid CVT, SCr420H, SCM420H (similar to 25CrMo4)
 - 12-speed truck transmission, 25MoCrS4, 30MnSiV6, 20MoCrS4
- Evaluation of the influencing variables of the material characteristics for transmission dimensioning
- Examination of the real influences of high-strength steels
- Evaluation of the "soft influencing factors" from the transmission standard ISO 6336, Part 5

Functional layout of the e-hybrid CVT



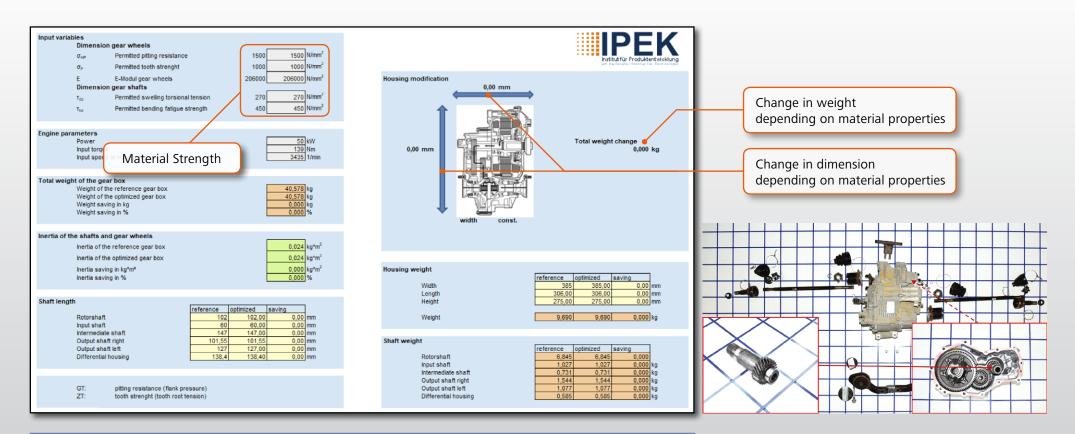
LIGHTWEIGHTforging

Software Tool: e-hybrid CVT





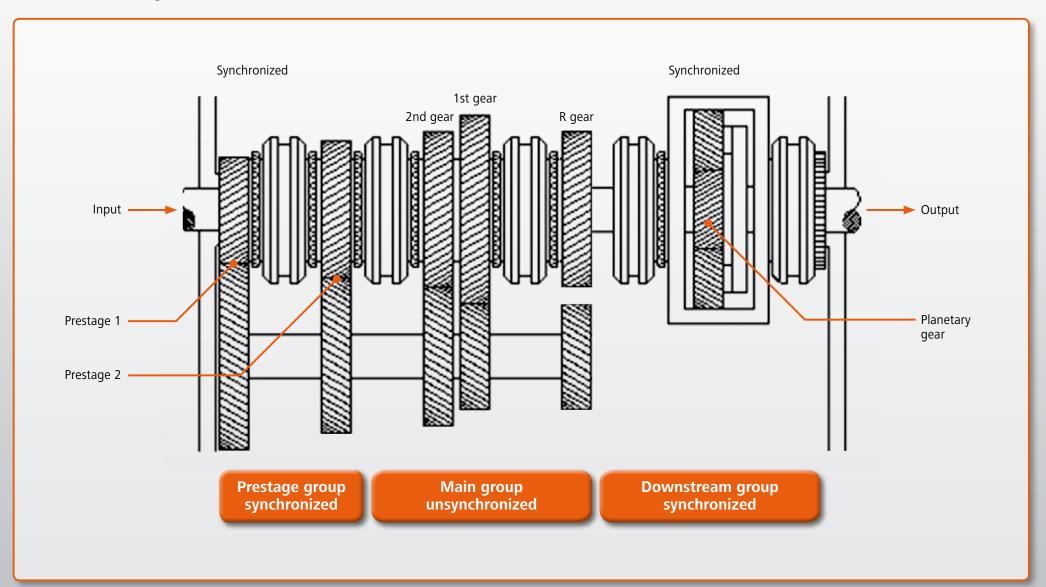
IPEK Transmission Study – Rear Axle Transmission



Tooth flank strength/MPa	Tooth root strength/MPa	Pulsating torsional strength/MPa	Bending fatigue strength/MPa	Δ Weight/g
1,500 → 1,800	1,000	270	450	-129
1,500 → 1,800	1,000 → 1,200	270	450	-1,216
1,500 → 1,800	1,000 → 1,200	270 → 324	450	-1,722
1,500 → 1,800	1,000 → 1,200	270 → 324	450 → 540	-1,875

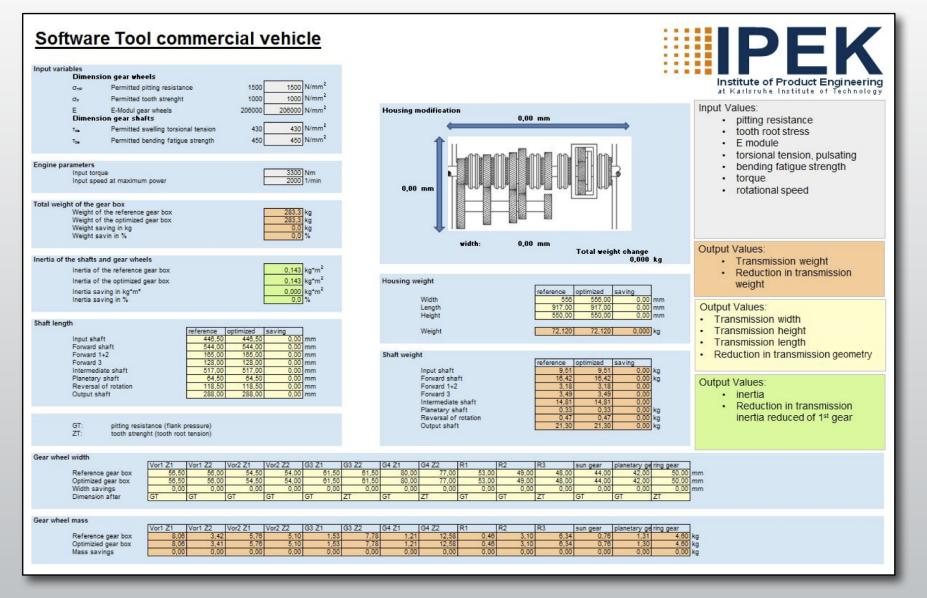
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Functional Layout of the HDV Transmission



LIGHTWEIGHT**forging**

Software Tool: HDV Transmission



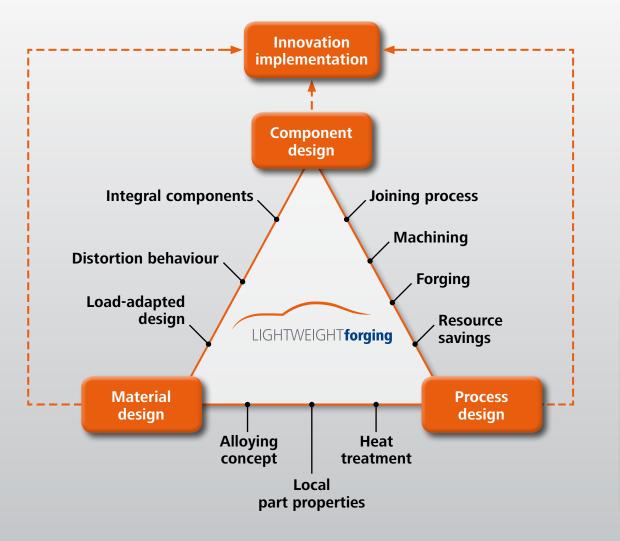


Results

- Through optimization of the material properties by 10%, the lightweight potential could be:
 - up to approx. 3.5 kg for the e-hybrid CVT
 - up to approx. 17 kg for the 12-speed truck transmission
- The model also shows that: a further increase in the material strength of the gear wheels and shafts may lead to additional weight savings



The "Lightweight Forging" Research Network



The Research Network entitled "Lightweight Forging – Innovation Network for Technological Progress in Part, Process and Material Design for Forged Parts in Automotive Technology" was generated from the idea competition "Leading Technologies for SMEs" held by the Industrial Collective Research program (IGF) of the Federal Ministry for Economic Affairs and Energy (BMWi) via the German Federation of Industrial Research Associations (AiF).

Goal: To use new steel materials, part designs and production methods to also make the car powertrain – from the engine to the transmission and wheel bearings – even lighter, while still fulfilling the stringent requirements with regard to service life.

Research – Today and Tomorrow



Multi-Component Gearwheels



* Joined during quenching / ** Joined during tempering

Research – Today and Tomorrow



The Research Associations

The Research Network has been financed since 01.05.2015 and will continue to be financed until 31.10.2019...



... from funds of the Federal Ministry for Economic Affairs and Energy (Bundesministerium für Wirtschaft und Energie – BMWi) via the German Federation of Industrial Research Associations (Arbeitsgemeinschaft industrieller Forschungsvereinigungen "Otto von Guericke" e.V. – AiF).

Building on the results from Phase I and II, further lightweighting potential is expected in approx. two years. Additional results can only be ensured by scientifically verifying the dynamic load of the new materials from the five research projects that commenced in May 2015. The Lightweight Forging Initiative expects that new weight optimization possibilities shall emerge from the Research Network.



Transfer of Findings

- Current information at www.LIGHTWEIGHTforging.com
- Publications
- Presentation events and exhibitions
- "Lightweight Forging" TechDays at automotive companies and system suppliers
- Contact:

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